



Trustee Capital LLC

Trustee Capital LLC
100 S Ashley Dr, Suite 600
Tampa FL 33602
813.397.3648
info@trusteecap.com
<https://www.trusteecap.com>

About Trustee Capital LLC

Trustee Capital LLC, is a certified business valuation and automation analytics consulting firm specialized in certified valuations and custom automation analytics solutions.

The firm's mission is to deliver independent expert opinions for business valuations to the business, legal, professional communities and government and to optimize value through the provision of insightful analytics & automation services.

The valuation services provided are: valuations for estate and gift tax, business interests, equity valuation (Control/Minority Interests), valuations for transactional support & business financing, financial litigation & forensics, Employee Stock Ownership Plans (ESOPs) valuations, fairness opinions, commercial and personal economic damages and lost profits calculations.

Trustee's Strengths & Differentiators

We create Value Through Innovation.
We deliver Excellence in Execution.
We generate Value Through Partnerships.
We empower and inspire our Employees and those we serve.

Geographical Service Area: Regional, National

Industries Served: All

Services:

- Valuation for tax and non-tax purposes
- Cash Flow Optimization
- Robotic Process Automation (RPA)
- Analytics - Big Data, Business Intelligence Solutions
- Executive Value Workshops
- Speaking Engagements

Year of Establishment: 2017

Federal ID: 08-104-2813

Dunn & Bradstreet: 08-104-6630

Diversity Classification: WBE, Certified Minority Owned Small Business

(Certificate #: FL05678)

NAICS Codes:

541219—Other Accounting Services;
541618— Other Management Consulting Services;
541511—Custom Computer Programming Services;
541611— Administrative Management and General Management Consulting Services;
541990 -Appraisal (except real estate) services;
812990—Expert Witness Service;
541199—Other Legal Services;
511210— Software Publishers;
611430— Professional & Management Development Training

Cage Code: 81EX3

Leadership Team:

Renee Fair, CVA®
Managing Partner & Co-Founder

Andre Fair, SaFe® POPM
Managing Partner & Co-Founder

Past Client Testimonials:

"I truly understand the meaning of 'trust'. Andre and Renee are both insightful, analytical, and reliable." - J. Webb CEO of Medication Call Reminder

